



PASSENGER VEHICLE FORUM

Disruption is an Opportunity

18th December, 2018 - The Leela Gurgaon

www.pvforum.in



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Rubric of the Forum – “Disruption is an Opportunity: India’s PV industry prepares for a changing landscape with disruptions in the form of Regulations, Connected, Electric and Shared technologies as it grows into the world’s 3rd largest PV market by 2020”

<p>9:00 – 9:45 Registration and Networking Tea/Coffee</p>
<p>9:45 – 10:00 Current Status of PV industry and The Way Forward by Mr. Puneet Gupta - Associate Director Automotive Forecasting, IHS Markit</p>
<p>10:00 – 10:10 Presentation By HP Lubricants</p>
<p style="text-align: center;">10:10 – 11:10</p> <p>Key Note Panel Discussion: Analyzing the PV industry and how it fared last year and the opportunities and challenges present for the next 3 years. India is expected to emerge as the world’s third-largest passenger-vehicle market by 2020. It took India around seven years to increase annual production to four million vehicles from three million. However, the next milestone—five million—is expected in less than five years. Hitting that mark will depend on today’s rapid economic development continuing and supportive regulations and policies. Are we driving on the right track?</p> <p>Mr. Hardeep Singh Brar – Director & Board Member, Nissan Motor Corporation Mr. Sergio Dario Arispe Barrientos – Ambassador of Bolivia Mr. Nikunj Sanghi - President ASDC, Past President FADA & Founder, JS Fourwheel Motors Mr. Arun Malhotra - Former MD, Nissan India Moderator: Mr. Abdul Majeed - Partner, Price Waterhouse</p>
<p>11:10 – 11:20 Presentation By Repsol</p>
<p style="text-align: center;">11:20 – 12:20</p> <p>Regulatory Panel Discussion: Impact of Regulatory Trends on Passenger Vehicle Industry in India. The PV regulatory space is witnessing increased activity to ensure cleaner and safer transport. The Government & Judiciary have taken some bold decisions such as leapfrogging the emission norms, mandatory crash tests, fuel efficiency norms, stricter road and vehicle safety norms etc.. What are the challenges and opportunities associated with these regulatory changes, its impact on various stakeholders and industry readiness.</p> <p>Mr. Yogesh Wadhwa – Vice President & Alliance General Counsel India, Renault-Nissan Mr. K. K. Gandhi - Principal Advisor, SIAM Mr. Ramashankar Pandey - Executive Committee member & Chairman , ACMA AFTERMARKET COMMITTEE Mr. Anshul Gupta - Director Sales, ESI Group Mr. Sudipto Basu – Executive Director, Emissions Control Manufacturers Association Moderator: Hemal N Thakkar, Associate Director, CRISIL Research</p>
<p>12:20 – 12:45 Networking Coffee/Tea Break</p>
<p>12:45 – 12:55 Presentation By Infineon India</p>
<p style="text-align: center;">12:55 – 13:45</p> <p>Connected Car: Connectivity is still in the early stages of adoption in India. However, connectivity-linked applications are picking up. More advanced telematics features that utilize car sensor data, driving behavior, and vehicle-health parameters are also evolving. What is the way forward for connected cars in India? How will OEMs get there, and how will they make it pay? What role will other ecosystem players,</p>



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<p>including insurance companies, telecom operators, and technology companies play? What about data security, privacy concerns and cyberthreats?</p> <p>Mr. Rakesh Bidre - Senior Engineering Manager (Head of Advance Vehicle Development , Innovation & Business), General Motors Technical Centre India</p> <p>Mr. Nitin Nair - General Manager Connected Cars (AMI, Africa, Middle East & India), Nissan Motor Corporation</p> <p>Mr. Dattatreya Gaur - VP, Robert Bosch Engineering & Business Solutions</p> <p>Mr. Pranshu Gupta - Founder & CEO, Trak N Tell</p> <p>Moderator: Mr. Damodar Sahu - Digital Strategist & Partner IoT, AI, ML & Blockchain Manufacturing SBU, Wipro Ltd</p>
<p>13:45 – 14:45 Networking Lunch</p>
<p>14:45 – 14:55 Presentation by Fucoms</p>
<p style="text-align: center;">14:55 – 15:55</p> <p>Electrification Panel Discussion: The regulatory flip flop around India’s electric vehicle plans reflects the underlying stress of what is a potential game changer for the auto industry and also a huge disruptive threat; for now, where is the roadmap? In a price sensitive market like India, how will commercial viability of EV improve in the future? What about infrastructure challenges and the associated risks?</p> <p>Mr. Pavan Sachdeva - Sr. GM Group Public Affairs, Mahindra</p> <p>Mr. Sohinder Gill - Director General, SMEV & CEO Global Business, HERO ECO</p> <p>Dr. Rushen Chahal - Founder Hriman Motors LLP</p> <p>Mr. Chinmaya C Biswal – Manager EV Initiatives, Shuttl</p> <p>Mr. Hemant Puranik - Head Marketing, Product & LATAM Sales Passenger Vehicles International Business, Tata Motors</p> <p>Moderator: Mr. Kanv Garg - Director Renewables & Electric Mobility, EY</p>
<p>15:55 – 16:20 Networking Coffee/Tea Break</p>
<p>16:20 – 16:30 Presentation Slot</p>
<p style="text-align: center;">16:30 – 17:20</p> <p>Shared Mobility Panel Discussion: Penetration of shared mobility in India remains low compared with China and the United States, but a major shift is under way in densely populated cities where sharing vehicles costs less, comparatively, than driving a personal car. Will consumers choose to give up personal ownership of cars in favour of sharing? Will we overcome our cultural subtleties? What about clarity in regulations that will simplify compliance and encourage more people to join the movement?</p> <p>Mr. Nilesh Sangoi - Chief Executive Officer, Meru Mobility Tech Pvt. Ltd.</p> <p>Mr. Deepankar Tiwari - Head Vehicle Solutions & Business Development India & South Asia, UBER</p> <p>Ms. Sakshi Vij - CEO & Executive Director, Carzonrent India and CEO & Founder, Mylescars</p> <p>Mr. Rajesh Loomba - Managing Director, Eco Rent A Car and Secretary, Indian Tourist Transporters’ Association (ITTA)</p> <p>Mr. Sudhindra Reddy – COO, Zoomcar</p> <p>Moderator: Mr. Pawan Mulukutla - Head Integrated Transport, WRI India Sustainable Cities</p>
<p>17:20 – 17:30 Closing Remarks and Networking Break</p>
<p>17:30 onwards... Cocktails and Hors d’oeuvres</p>